

Meet Kontron

We are a global leader in
smart IoT solutions



Kontron Group

Pioneering industrial IoT globally

~7,000

Employees

1.7bn

Revenue*

237m

R&D Spending*

192m

EBITDA*

+20 countries

with Sites

Member of SDAX®
Member of TecDAX®
HQ in Austria; listed in Germany

* In EUR for FY2024

Kontron AG | www.kontron.com

kontron
The Power of IoT

Revenues

North America

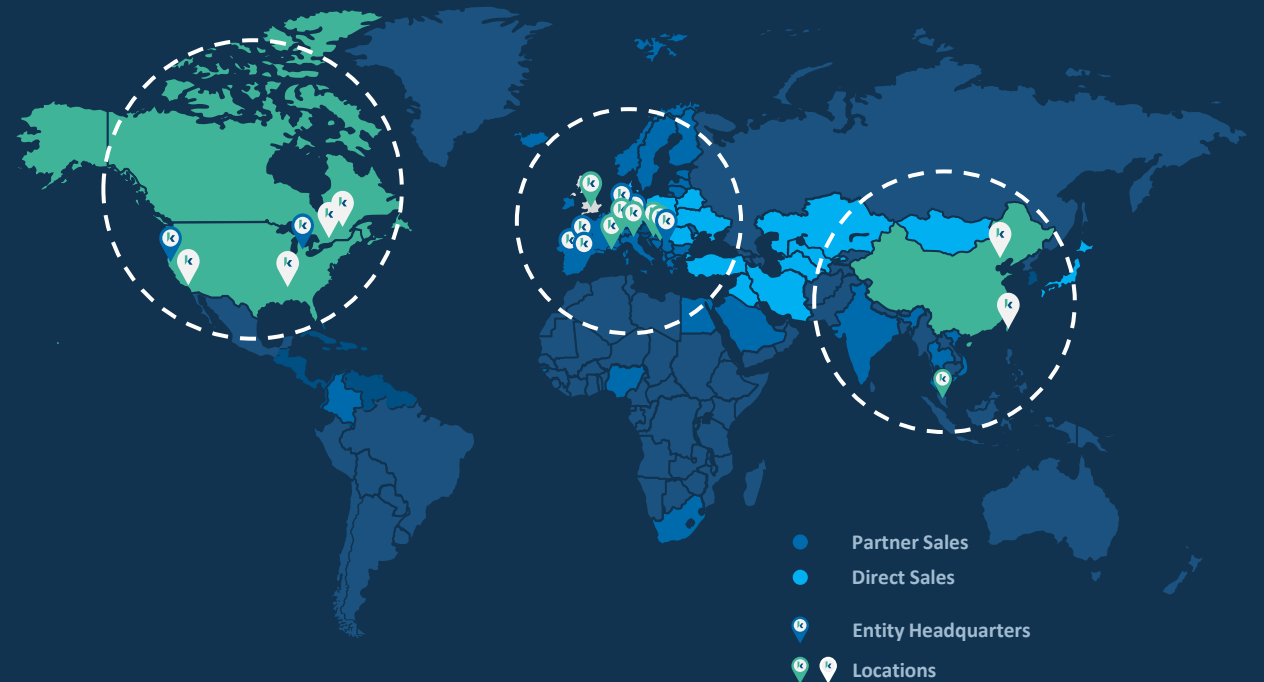
~15%

Europe

~80%

Asia

~5%



We focus on developing cutting-edge technologies.
Strong R&D keeps us ahead in tech.

~700

Sales

~1,100

Administration

~2,100

Production & Logistics

~3,200

Engineers

Kontron's Organizational Structure

10 divisions in 3 segments

Europe



Industrial



Services

Target FC 25

EUR 850m

EBITDA 10%

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Telecom



ODM

Global



North America



Asia

Target FC 25

EUR 300m

EBITDA 10%

Software & Solutions



Software



Aerospace & Defense

Target FC 25

EUR 800m

EBITDA 17%



Transport



GreenTec

The [L] [SEP] Kontron Group Management Team

Executive Board



**Hannes
Niederhauser**

CEO



**Clemens
Billek**

CFO



**Michael
Riegert**

COO IoT Europe &
CEO Kontron Europe
GmbH



**Philipp
Schulz**


Member of the Board,
EVP Aerospace &
Defense and North
America

Shaping the Future of IoT

Our Kontron vision and mission

Our vision and mission demonstrate our identity as a company, as well as our purpose.

They are timeless and serve as guideposts for ourselves and our customers.

They reflect our ambition:  Where we want to go, and what we want to achieve in the future.

Vision

At Kontron, we strive to become the leading global IoT company and a pioneering force, developing secure, sustainable, and cutting-edge technologies.

Mission

We are making the world a better place through smart technologies.
At Kontron, we work every day to create value with our IoT solutions, while prioritizing environmental sustainability, enabling businesses to thrive in a rapidly evolving digital landscape.

Our Portfolio

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Automation



Automotive



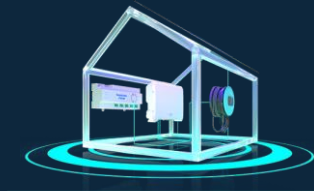
Avionics



Communications &
Connectivity



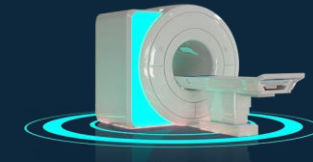
Defense



GreenTec/Energy



Infotainment



Medical



Transportation

IoT



Solutions



Software



Systems
& Switches



Boards
& Modules



ODM & EMS

Meet Kontron. In Your Daily Life.

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The Power of IoT



Energy

Smart energy solutions



Communications & Connectivity

5G/6G evolution



GreenTec

Pioneer for regenerative technologies



Automation

Solutions for industrial automation



Automotive

Enabling autonomous driving



Transportation

Rail digitalization



Avionics & Defense

Ultra-robust solutions for IFEC and military markets

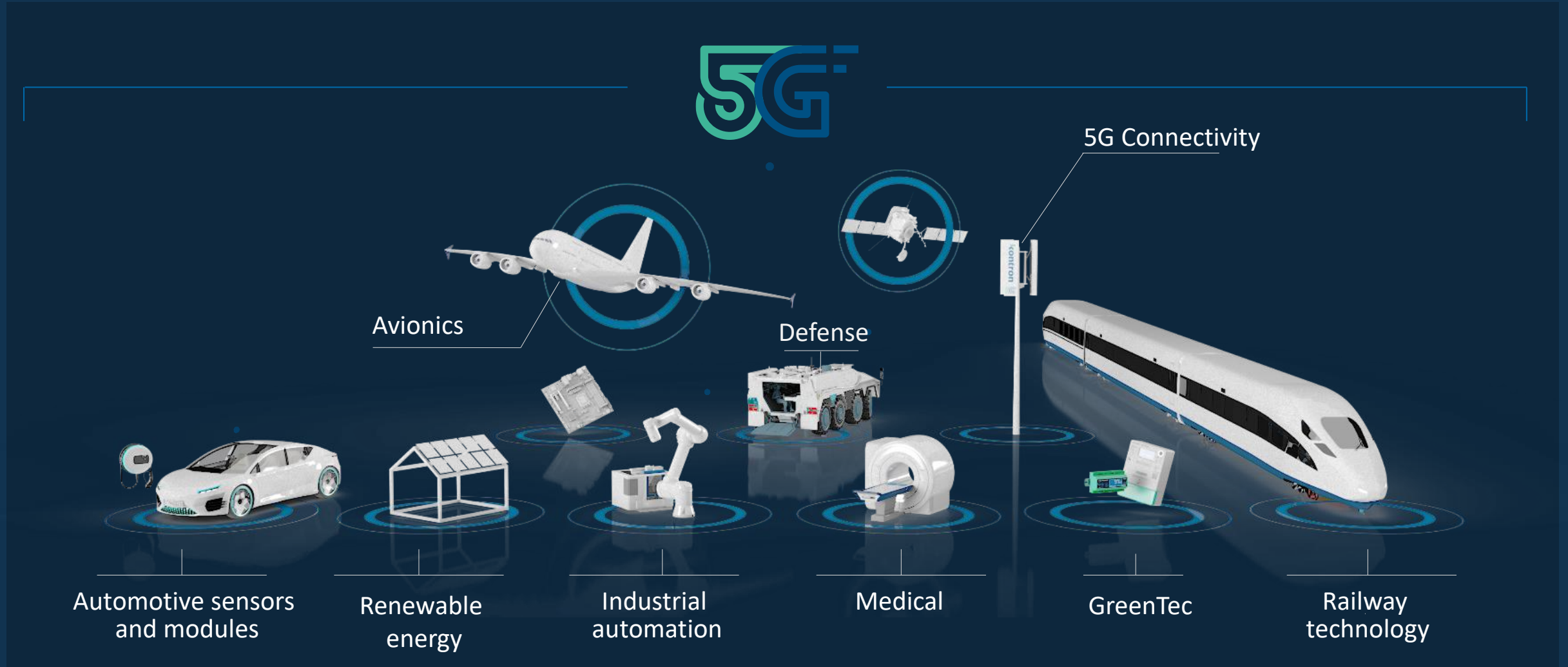


Medical

Digital innovation in healthcare

The Power of IoT

Solutions for connected ecosystems



Kontron Automotive

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The Power of IoT

Enhanced connectivity for automotive OEMs

Kontron NADs enable 2G-5G, GNSS, and V2X connectivity — designed and developed in Berlin for next-gen connected vehicles.

Kontron Automotive Network Access Devices

2G, 3G, 4G and 5G,
GNSS, Vehicle-to-
everything (V2X)

Automotive NADs

Designed & Developed in Berlin, Germany



Kontron Automation

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The Power of IoT

The future of manufacturing lies in the intelligent connection of machines, equipment, and processes

We don't just provide the right hardware components and software solutions – we also offer the expertise to support you every step of the way. Together, we'll turn your smart factory vision into a reality with greater efficiency, transparency, and long-term success.

Industrial Control

Improvement of processes & efficiency

Industrial Visualization

Targeted representation of process and plant data

Industrial Software

Smart automation and data-driven optimization of industrial operations

Industrial IoT

Intelligent connection of machines, equipment and processes



Kontron Avionics

Connectivity & in-flight entertainment

Next Generation of IFA&C. Secure wireless connectivity for commercial airlines, business aviation, government & VIP aircraft.

Flight servers
for media /
connectivity

Software
solutions,
standard or
customized

Business jet
systems

Cabin wireless
access points

Portable in-
flight wireless
entertainment
system

Satellite
modem
managers



Kontron Communications & Connectivity

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The Power of IoT

Boosting connectivity across industries

By utilizing Kontron's robust infrastructure, operators enhance fiber, LTE, and 4G networks while accelerating 5G deployment. This supports a wide range of sectors including telecom, media, avionics, defense, transportation, broadband, and Industry 4.0.

Telecom /
media

Broadband

Mobile
private
networks
5G



Kontron Defense

Mission-ready solutions for modern defense

Kontron sets the standard with rugged, long-life mission systems – COTS-ready or custom – driven by leadership in evolving standards like OpenVPX and SOSA®.

Accelerate deployment, ensure seamless integration, and trust in reliable performance for your critical defense operations.



**Base
technology**
COM Express®,
cPCI, VME, VPX

**Compute-
intensive radar
& sonar systems**
High-performance
embedded
computing

**Multi-mission
rugged
computers**

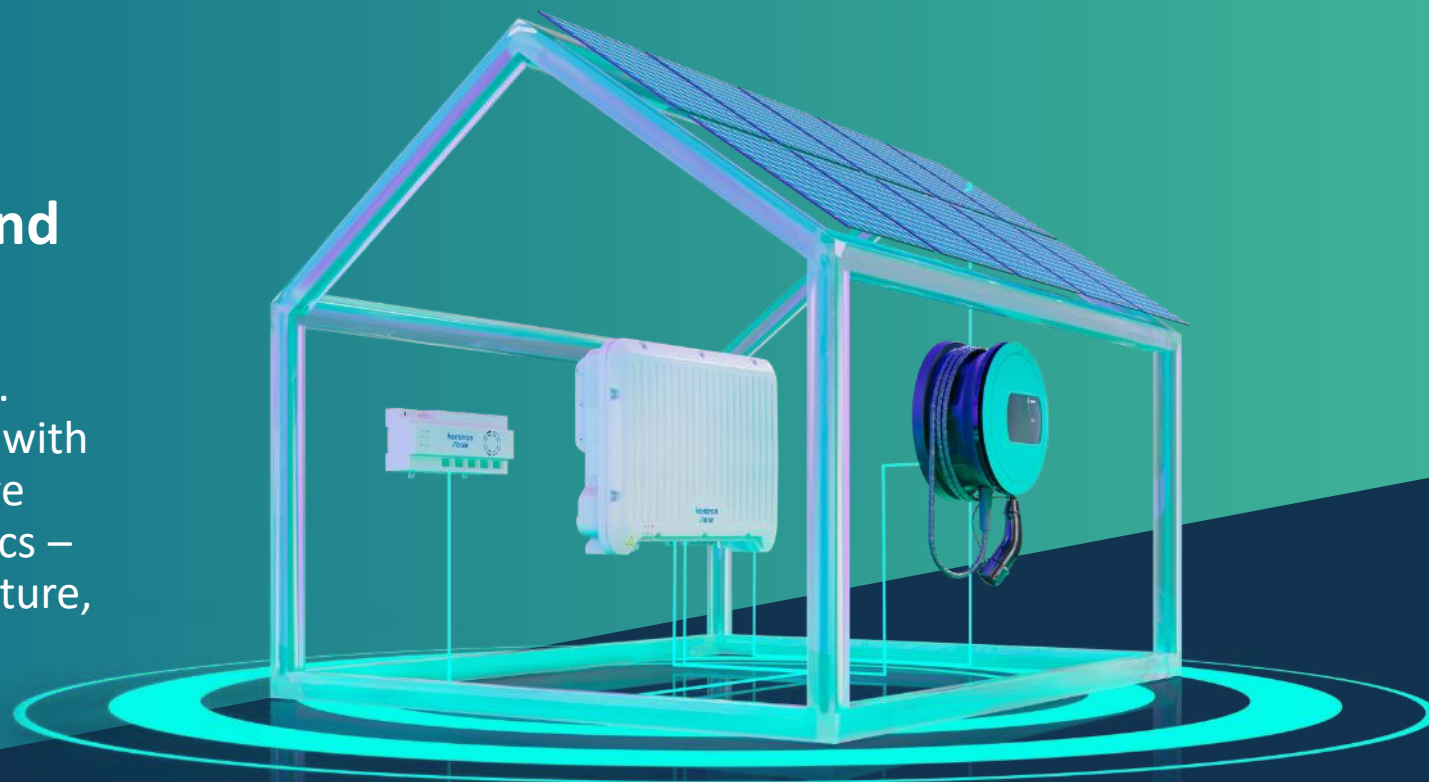
**Unmanned
vehicles and
robotics**
Small form factor
systems

**Trust and
security**
Secure embedded
computing services

Kontron GreenTec

Integrated solutions for a connected and sustainable future

We deliver integrated solutions from a single source. Combining connectivity and cybersecurity expertise with deep industry know-how, we support the automotive and energy sectors with high-performance electronics – enabling electric vehicles, secure charging infrastructure, and intelligent energy management.



Smart
charging

Photovoltaic

Energy
management

Sector
coupling

Cybersecurity

Networking

Driving smarter healthcare with connected medical technology

We support leading medical equipment OEMs in developing connected systems that are easier to use and more cost-effective. Our broad portfolio complements applications which span from IoT end devices to infrastructure systems, delivering real-time data that improves patient care and helps reduce overall healthcare costs.

Patient diagnostics imaging

Large imaging machines

Clinical/ critical care

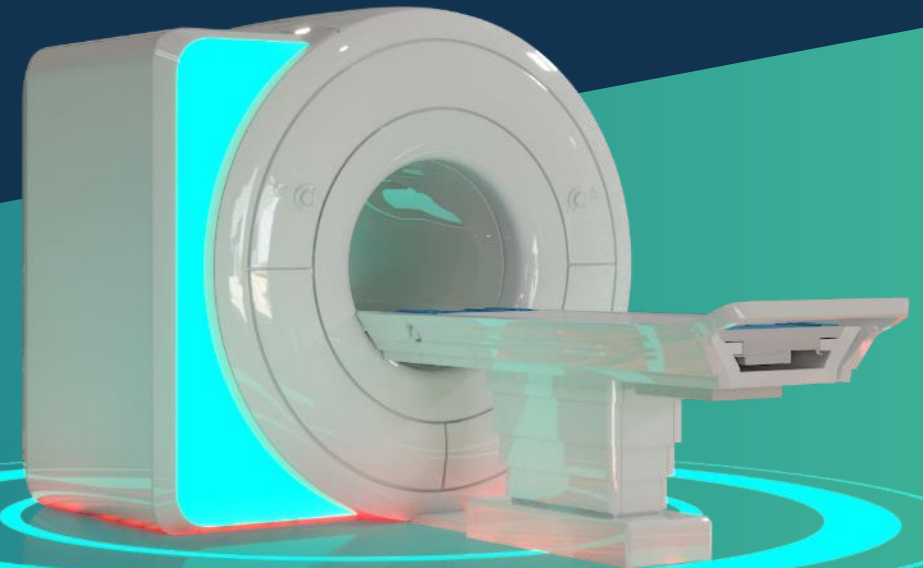
patient monitoring, ventilation

Therapy

Radiotherapy, dialysis

Surgical

"In situ" devices, surgical consoles



Kontron Infotainment

Intelligent Touchpoint Solutions

Deliver seamless, interactive experiences with solutions tailored to your environment – ensuring reliability, long-term support, and the flexibility to grow with your business.

Industrial monitor / panel pc

POI

Point of information in public space

POS/retail

Payment systems, vending

Kiosk

Self-service terminals, ticket terminals, packing stations, lottery

Digital signage

Passenger information at stations & airports, public space

Gaming

Arcade gaming, slot machines, interactive gaming, systems



Kontron Transportation

As a trusted and long-term partner, we've worked side by side with railways for more than 25 years

E2E-
communication
solutions for
mission-critical
networks

Railway
embedded
computing

In-vehicle
computers

Mobility
products & fare
collection
systems

Kontron Artificial Intelligence

Contact us to discover how generative AI and AI appliances can help you optimize your AI-based solutions for mass production

AI accelerators for embedded solutions

- › nVidia OEM Partner
- › Intel
- › Qualcomm
- › Hailo

AI customer's solution for series production

- › Optimization of used AI networks
- › Deep integration into embedded hardware

AI-based standard product portfolio

- › KontronAIShield
- › Offline speech interface

Kontron Cybersecurity

Protect your IoT systems from cyber threats

Our comprehensive portfolio ensures compliance with RED (EN18031), NIS2, and CRA regulations, empowering customers to focus on their core applications while we secure their IoT and embedded systems against evolving cyber threats.

KontronOS

Secure Linux-based OS
for IoT applications

Penetration testing

Identifying and
mitigating
vulnerabilities

KontronAIShield

AI-driven real-time
threat detection



Electronics²

Electronics² – united expertise: Kontron, KATEK & beflex
The powerhouse for your electronics ODM/EMS.



60 total SMT lines

1 million annual system assemblies

Among Europe's top 5 for ODM/EMS

21 production sites in Europe, Canada and the USA

35 million annually assembled PCBA units

Over 10,000 unique products

Kontron ODM & EMS

kontron
The Power of IoT

Development. Prototyping. Production. Assembly.

With a global footprint and a local-for-local strategy, we deliver tariff-adapted manufacturing and faster time-to-market in 20+ countries – from one global partner.

Low volume/ high mix

Cost-effective production of small and medium quantities

Active site selection

Production at the site that best meets customer requirements of our customers

Product and cost analysis

Suggestions for cost reduction in the component selection and manufacturing processes

Lifecycle analysis and management

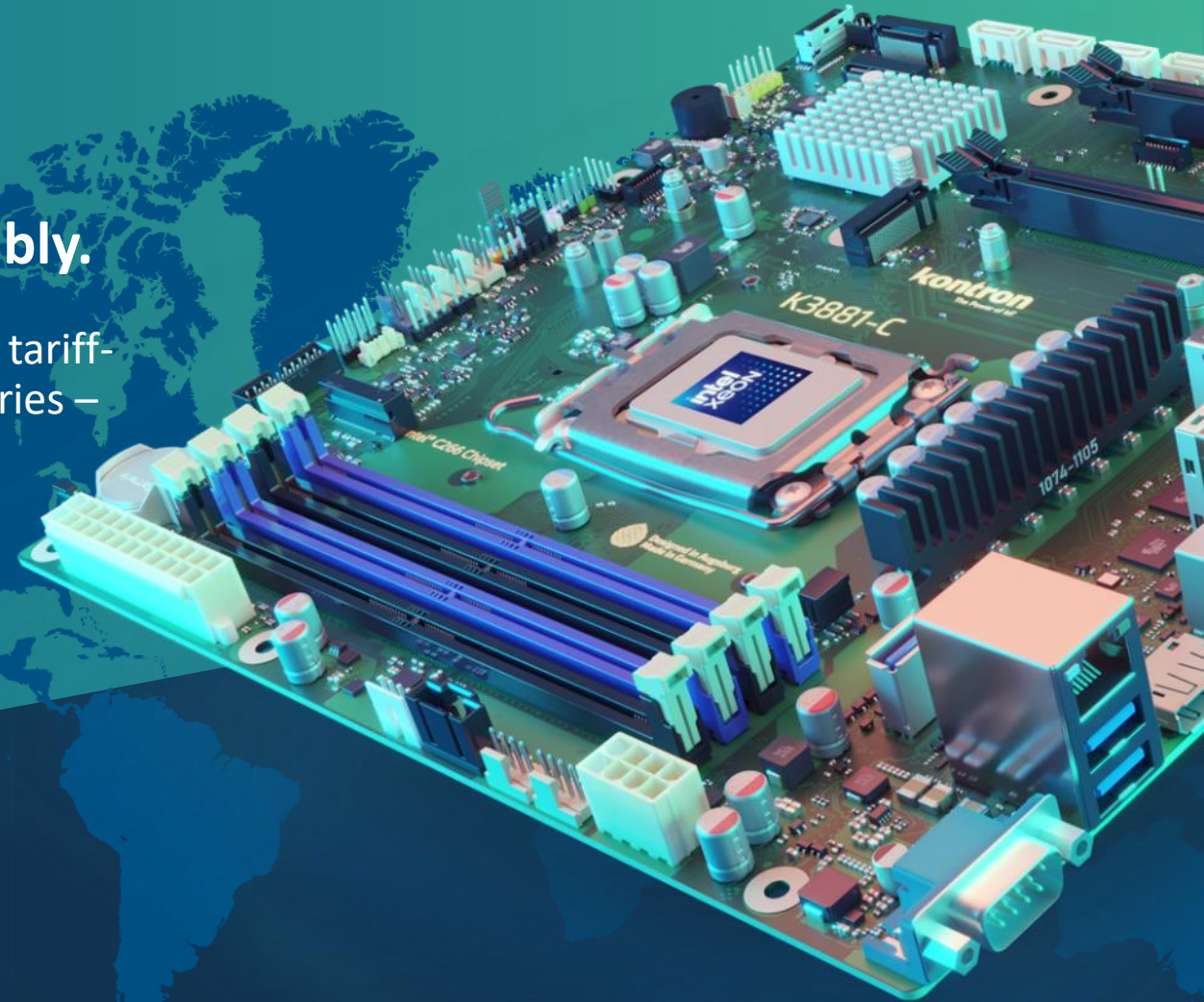
Recommendations for new design or re-design based on forecast data

Global sourcing

Well established global purchasing networks

Local 4 local

Call for smarter, localized approaches in electronics manufacturing



**Localized EMS. Tariff-ready.
Faster to market.**

Boards, Standard Form Factors & Systems

We offer you a full range of IoT devices – supported by a comprehensive variety of tailored software

KontronOS

KontronGrid

KontronToolSuite

KontronAIShield



Customized Solutions

Built to Match Your Requirements

Our product range is entirely based on the needs of our customers. With our wide range of products, we are able to offer both semi-custom and full-custom designs.



Consulting



Development

Concept,
development &
production



Software

KontronOS &
applications



Hardware

Testing, hardware
& software,
housing



Device

Assembling,
hardware &
software, housing



Implementation

Hardware &
software, housing



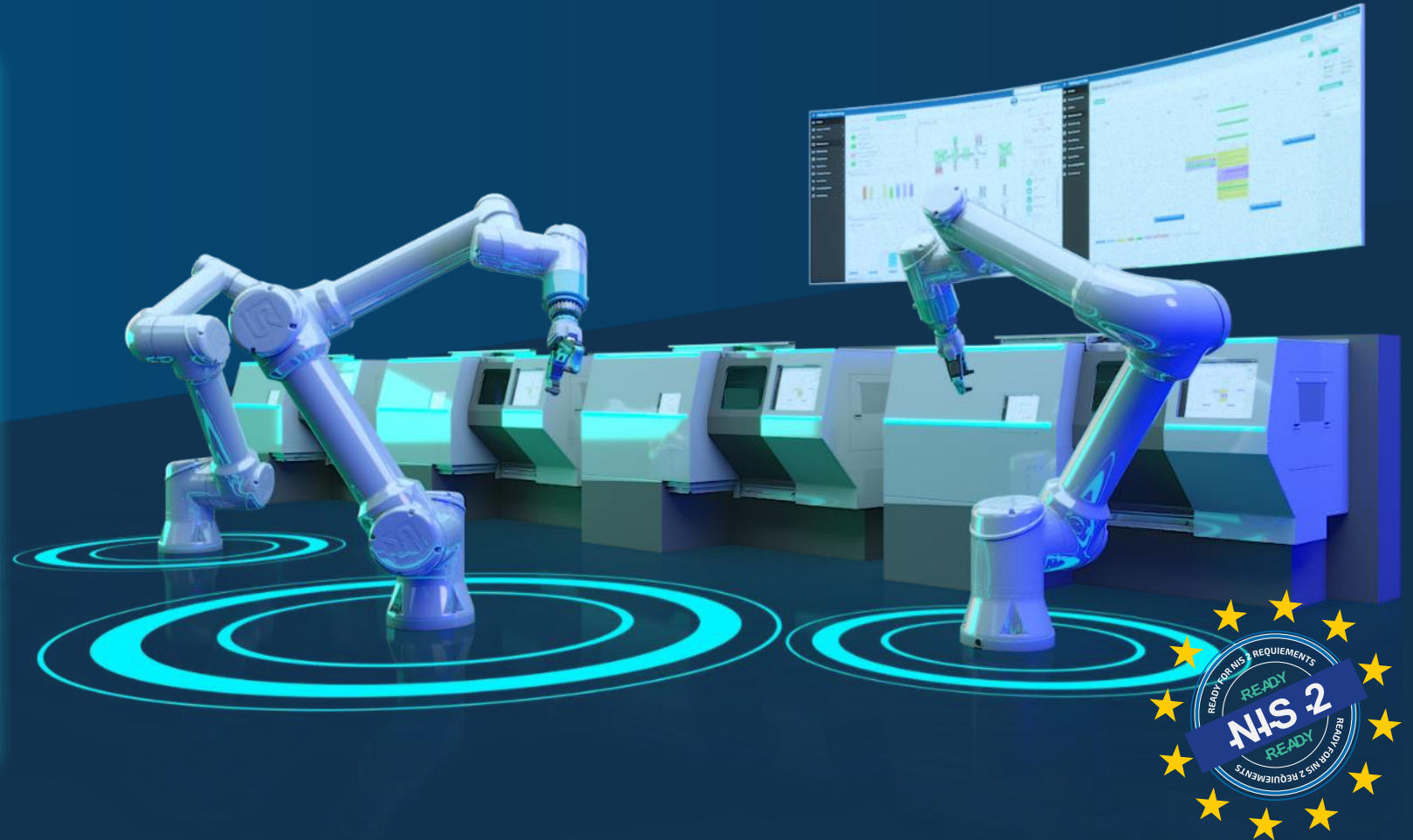
susietec® Toolset: Digitalization made easy

Digital solutions from a single source



The optimal toolset for your
digitalization needs

- Over 30 years of expertise in software and hardware
- Maximum compatibility for minimal issues
- Highest security through KontronOS



Kontron Software

Kontron provides industrial software solutions for automation, visualization, and control of machines and systems

With decades of experience, the company supports customers in digitally transforming their production environments. The focus is on customized, reliable, and scalable software solutions for Industry 4.0.

KontronOS

KontronGrid

KontronAIShield

KontronToolSuite



Strategic Alliances

Networking –
be better together



Your contact to success

